



Legacy Gift Confirmation

I/We, _____, of _____, _____ confirm that I/we have
(Name) (City) (State)
provided for my/our commitment to the LIFE & LEGACY Program for the benefit of the following
organization(s): _____

I have provided for this gift within my estate plan and confirm that I have made the appropriate arrangements to assure that this will be accomplished on or about the time of my passing. I have currently provided that my commitment will be realized through:

- Bequest in Will
- Beneficiary of a Life Insurance Policy
- Beneficiary of a Retirement Plan
- Donor Advised Fund at the Jewish Community Foundation of Greater Mercer
- Donor Advised Fund (held at: _____)
- Gift to Endowment Fund
- Charitable Trust
- Charitable Gift Annuity
- Other (Please provide specifics)

I am/We are pleased to be able to support the Jewish community through my legacy gift. The approximate value of my commitment will be \$ _____ or _____% of my/our estate.

Donor Signature Date

Donor Signature Date

Assistance to provide for my legacy commitment given by:

My estate planning attorney _____ Phone/email _____

My financial planner _____ Phone/email _____

LIFE & LEGACY is sponsored and presented by the Jewish Community Foundation of Greater Mercer (JCFGM) in partnership with the Harold Grinspoon Foundation. JCFGM engages, educates and inspires generations of givers throughout our Jewish community. **Please call (609) 240-9511 or email info@foundationjewish.org with any questions about making your legacy a reality.**

PLEASE COMPLETE & RETURN THIS FORM TO:
Amy Zacks, Director of Philanthropy, JCFGM
457 Nassau Street, Suite 101, Princeton, NJ 08540

This form ensures that our records are updated and that your vision and legacy are carried out exactly as you wish.