



Legacy Gift Confirmation

I/We, _____, of _____, _____ confirm that I/we have
(Name) (City) (State)

legally provided for my/our commitment to the LIFE & LEGACY Program for the benefit of the following organization(s): _____

I have provided for this gift within my estate plan and confirm that I have made the appropriate legal arrangements to assure that this will be accomplished on or about the time of my passing. I have currently provided that my commitment will be realized through:

- _____ Bequest in Will
- _____ Beneficiary of a Life Insurance Policy
- _____ Beneficiary of a Retirement Plan
- _____ Donor Advised Fund at the Jewish Community Foundation of Greater Mercer
- _____ Donor Advised Fund (held at: _____)
- _____ Gift to Endowment Fund
- _____ Charitable Trust
- _____ Charitable Gift Annuity
- _____ Other (Please provide specifics)

I am pleased to be able to support the Jewish community through my legacy gift. The approximate value of my commitment will be \$ _____ or _____% of my/our estate.

Donor Signature Date

Donor Signature Date

Assistance to provide for my legacy commitment given by (Please designate adviser):

My estate planning attorney is: _____ Phone: _____

My financial planner is: _____ Phone: _____

Other: _____

LIFE & LEGACY is sponsored and presented by the Jewish Community Foundation of Greater Mercer (JCFGM) in partnership with the Harold Grinspoon Foundation. JCFGM engages, educates and inspires generations of givers throughout our Jewish community. **Please call (609) 219-0555 or visit FoundationJewish.org with any questions about making your legacy a reality.**

PLEASE COMPLETE & RETURN THIS FORM TO:
Amy Zacks, LIFE & LEGACY Coach, JCFGM
4 Princess Road, Suite 211, Lawrenceville, NJ 08648

So we may update our records and ensure that your vision and legacy are carried out exactly as you wish.