

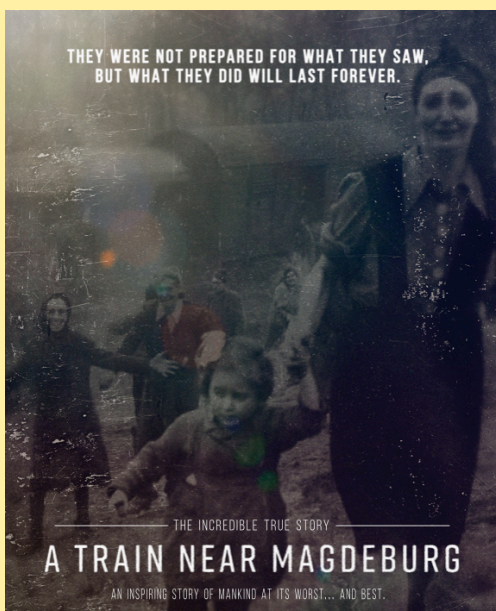
## The Impact of a Donor Advised Fund

Naomi Vilko opened a Donor Advised Fund (DAF) at the Jewish Community Foundation of Greater Mercer in 2016, and since then she has recommended more than 100 grants to charities near to her heart. Let's hear directly from Naomi about how she has used her DAF.

*You recently used your DAF to fund the film, A Train Near Magdeburg. How did you get connected with this project?* I had been looking for my cousin, Ervin Abadi, for 50 years. During the pandemic, I finally learned the miraculous story of how he was liberated by American GIs from certain death during WWII. He was enslaved, starved and tortured by the Nazis because he was a Jew. I want people, especially our youth, to know that we may be faced with difficult choices, and that ordinary people can do extraordinary things. The book by Matt Rozell and the documentary film provide this much needed education.

*Why is a DAF an effective way to support the causes you care about?* I

feel it is my responsibility to give charity when I can. The DAF simplifies both donations and record keeping, and it's very easy to transfer securities and cash. After I'm gone, my children will have a record of the causes that I support and can continue to donate to them through the DAF.



**Monday, November 8 at 7:30pm**  
**A Conversation with the Author and Filmmaker**  
**A TRAIN NEAR MAGDEBURG**  
**Register in advance for the webinar**  
**<https://bit.ly/trainnearmagdeburg>**

For more information  
[amy@foundationjewish.org](mailto:amy@foundationjewish.org) or 609-240-9511

## End of Year Checklist

As the end of 2021 approaches, please review this checklist to maximize benefits and stretch your charitable giving dollars.

- (1) Avoid paying capital gains tax on **long-term appreciated stock** and transfer those assets to a Donor Advised Fund (DAF) at the Jewish Community Foundation of Greater Mercer
- (2) Maximize tax benefits by **concentrating or "bunching"** multiple years of charitable gifts in a DAF and then itemize your deductions
- (3) Use the **Required Minimum Distribution (RMD)** from your IRA to support a favorite charity or transfer those assets to a Designated Fund at JCFGM, and avoid paying taxes on that income
- (4) Submit all DAF agreements, contributions to funds and recommended grants by **Tuesday, December 14** to allow Foundation staff time to process all transactions
- (5) When making a **contribution to a fund by check**, please make check payable to Jewish Community Foundation of Greater Mercer, note your fund name in the memo line and mail to JCFGM, 457 Nassau Street, Princeton, NJ 08540
- (6) When **transferring securities** to your fund, please use this account info:

<b>Broker</b>	Vanguard Broker Services (Tel 800-992-8327)
<b>DTC #</b>	0062
<b>Acct Name</b>	Jewish Community Foundation of Greater Mercer
<b>Acct #</b>	45433463

- (7) Always **notify our staff** at 609-240-9511 or [linda@foundationjewish.org](mailto:linda@foundationjewish.org) when making a contribution by check or transfer of securities.

**For more detail** about this checklist, please call, email or visit us at [www.foundationjewish.org](http://www.foundationjewish.org)

## JCFGM Community Happenings

We have been busy! Since summer, our team has:

- ▶ Donated bags of apples and honey to those served by the JFCS programs: Kosher Meals and Shabbat on Wheels, Holocaust Survivors, and Healthy@Home Senior Nutrition
- ▶ Co-hosted a Ted Talk with architect Joshua Zinder, the visionary behind Sukkah Village Princeton
- ▶ Provided \$8,822 in annual Book Awards to 11 local Jewish college students for the purchase of academic books and supplies
- ▶ Celebrated the 60th Diamond Anniversary of our partner, the Jewish Federation of Somerset, Hunterdon and Warren Counties
- ▶ Opened ten new funds including two Donor Advised Funds and eight Custodial Funds
- ▶ Enhanced our social media presence. Follow us on Facebook, Instagram and LinkedIn!



## Greenwood House Announces Glazer Scholarship Winner

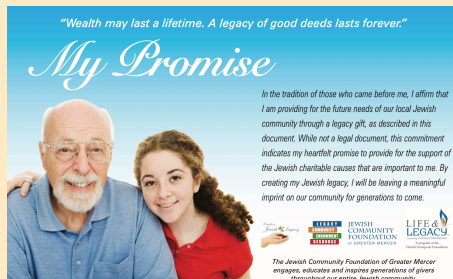
The 2021 recipient of the Greenwood House Glazer Scholarship is Randilyn O'Neal LPN. O'Neal has worked as a nurse at Greenwood House for 35 years, serving as a team leader, charge nurse and wound care nurse. She will use the \$1,500 scholarship toward training to receive the Vohra Wound Care Certification for health care practitioners working in Skilled Nursing Facilities.

The Henry and GERALYN Glazer Greenwood House Scholarship Fund, administered by JCFGM, is intended to support a member of the Greenwood House staff, selected annually to pursue continued professional training. Both GERALYN and Henry Glazer spent their last years residing at Greenwood House. Their family was so impressed with the care that GERALYN and Henry received that they created a scholarship fund to benefit Greenwood House staff.

The Glazer Scholarship Fund is a meaningful example of how charitable dollars can have a lasting impact. If you are interested in establishing a fund or scholarship to honor or memorialize a loved one, please contact Amy at 609-240-9511 or [amy@foundationjewish.org](mailto:amy@foundationjewish.org).

## LIFE & LEGACY Continues Make a Promise and Share your Story Today!

It's not too late to sustain our local Jewish agencies and congregations with a legacy gift. And, if you have already made a Promise, it's not too late to share your story and inspire another person to join you. All new Promises received before December 31, 2021 count toward the *Each One Reach One* campaign. The three organizations in our community with the biggest increases in commitments will win a special grant. If you have been waiting for a reason to finally complete the Promise form, now is the time! And we have made it easier too. Simply visit the new digital form at <https://bit.ly/LifeandLegacyPromise>



Picture the Jewish community decades from now. What would you hope to see? Thriving institutions with financial security delivering quality programs and reinforcing Jewish identity? You can make that vision happen by giving a Promise and asking for one too!