

# Promise Form

The Talmud says “As my ancestors planted for me, so do I plant for those who will come after me.” I/We declare this commitment to help sustain a vibrant Jewish community for generations to come. With this Promise, I/we instruct the designated partner organization(s) to deposit my/our gift into its Life & Legacy Fund, held at the Jewish Community Foundation of Greater Mercer.

## Donor Information

Name \_\_\_\_\_ Birthdate \_\_\_\_\_  
Additional Name \_\_\_\_\_ Birthdate \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Email(s) \_\_\_\_\_  
Mobile Phone(s) \_\_\_\_\_ Home Phone(s) \_\_\_\_\_

## Commitment

- I/We have already committed to a legacy gift and it is legally documented.
- I/We make a commitment and will legally formalize it within the next 6 months.

## Organizations

**Legacy gifts will be placed in the Life & Legacy Fund at JCFGM of the organization(s) selected:**

- Adath Israel Congregation
- Beth El Synagogue
- Congregation Beth Chaim
- Greater Trenton Jewish Cemetery Project
- Greenwood House
- The Jewish Center
- JCC Princeton Mercer Bucks and Abrams Camps
- Jewish Community Foundation of Greater Mercer
- Jewish Family & Children’s Service of Greater Mercer County
- Jewish Federation of Princeton Mercer Bucks
- Other \_\_\_\_\_

## Gift Information

**My/Our legacy gift will be made in the following way:**

- Gift in Will (or Codicil)
- Beneficiary of Retirement Plan
- Beneficiary of Life Insurance Policy
- Beneficiary of Donor Advised Fund at the Jewish Community Foundation of Greater Mercer
- Beneficiary of other Donor Advised Fund
- Israel Bond
- Today gift of cash, securities or other assets (such as IRA Required Minimum Distribution)
- Other \_\_\_\_\_

**Optional**

The approximate value of my/our legacy gift will be \$ \_\_\_\_\_ or \_\_\_\_\_ % of my/our estate.

## Privacy Statement

To encourage others to make Life & Legacy Promises, names of all legacy donors are occasionally listed in print and digital materials.

- My/our name(s) should appear as: \_\_\_\_\_
- I/we prefer to remain anonymous.

## Signatures

I/We understand that this legacy gift will be placed into the Life & Legacy Fund held at JCFGM of the designated organization(s).

Signed \_\_\_\_\_ Date \_\_\_\_\_

Signed \_\_\_\_\_ Date \_\_\_\_\_

**Please complete and return this form to the designated organization(s) or to the Jewish Community Foundation of Greater Mercer, 457 Nassau Street, Suite 101, Princeton, NJ 08540. For assistance, please contact a member of our professional team at [info@foundationjewish.org](mailto:info@foundationjewish.org) or 609-240-9511.**

For Partner Use Only:  Date of Formalization \_\_\_\_\_  Method of Formalization \_\_\_\_\_