



CBIZ Borden Perlman
CBIZ Insurance Services, Inc.
200 Princeton South Corporate Center
200 Charles Ewing Boulevard, Suite 330
Ewing, NJ 08628
Ph: 609.896.3434 • F: 609.895.1468
www.cbiz.com

December 11, 2024

Jewish Community Foundation of Greater Mercer
457 Nassau St Ste 101
Princeton, NJ 08540-4611

Re: Commercial Package - Selective Insurance Company Of New England
Policy #S2384978
Policy Term: 12/06/2024 through 12/06/2025

Dear Amy,

We are pleased to enclose the referenced policy for the 12/06/2024 through 12/06/2025 policy term.

Thanks in advance for your timely premium payment. As you know, prompt payment is important to avoid a lapse in coverage. If your insurance carrier or premium finance company ever sends you a Notice of Cancellation, it is important to immediately act on it. Please contact the billing department listed on your invoice/notice or me regarding any billing questions.

For claims reporting or questions, please contact bpclaims@cbizbp.com.

We have completed our review of your policy to ensure that it reflects our negotiated coverage.

Your insurance policy contains intentional exclusions for certain exposures and perils, as well as conditions to which you must adhere. Please review the policy for a detailed description of all coverages, policy terms, conditions, and exclusions that will apply. If you find any discrepancies or wish to make any changes, please contact me immediately. Higher limits are also available upon request.

Please notify us of any changes in your operations, such as changes in ownership, newly created entities, new states of operation, additions/deletions of vehicles or buildings, changes in building occupancy (vacancy), major renovations or new construction so that we can modify your policies appropriately.

Among other important policy terms, please be advised this policy might not respond to certain claims arising out of a virus or communicable disease outbreak.

Please note that Employment Practices Liability Insurance Coverage of policy is Claims-Made coverage. Therefore, you must provide your insurance carrier with written notice of any Claim, or possibly any Potential Claim, made against you as soon as practicable during the Policy Period for coverage to apply. Please review the definitions of Claim and Potential Claims in your policy. You may provide this notice through CBIZ Borden Perlman.



CBIZ Borden Perlman
CBIZ Insurance Services, Inc.
200 Princeton South Corporate Center
200 Charles Ewing Boulevard, Suite 330
Ewing, NJ 08628
Ph: 609.896.3434 • F: 609.895.1468
www.cbiz.com

If this Claims-Made coverage is not renewed or is canceled, you should strongly consider purchasing an Extended Reporting Period (ERP) for an additional premium within 30 days after the policy's termination. The Extended Reporting Period allows you to report claims or lawsuits that are made against you for 1 to 3 years after the policy's termination, as long as the injury or act that gave rise to the claim occurred before the policy's termination. The additional premium is typically a percentage of the annual premium.

In the course of providing insurance brokerage services, it will from time to time be necessary or beneficial for CBIZ Borden Perlman to access certain policy or claims information specific to your account on your insurance carrier's computer systems. **By accepting this policy, unless otherwise provided in writing, you specifically authorize CBIZ Borden Perlman to access all such information for use in the provision of insurance brokerage services to you.** This information will be accessed only as needed and will be used solely within the scope of our services provided to you.

There are hundreds of insurance products available in the marketplace. Attached is a list of the more common insurance products for your consideration. Please let us know if you are interested in securing or learning more about any of these coverages or have identified a particular exposure to loss for which you would like to pursue insurance protection. We will work with you to explore options.

Thank you for the opportunity to be of service and please contact us should you have any questions or concerns.

Sincerely,

Amanda Duffy
Account Manager
(732)393-7983
Amanda.Duffy@cbizbp.com