

Promise Form

The Talmud says, "As my ancestors planted for me, so do I plant for those who will come after me."

I/We declare my/our commitment to help sustain a vibrant Jewish community for generations to come. With this Promise, I/we instruct the designated partner organization(s) to deposit my/our gift into its Life and Legacy Fund, held at the Jewish Community Foundation of Greater Mercer.

Name(s): _____

Birthdate(s): _____

Address: _____

City: _____

State: _____ Zip: _____

Email: _____

Phone: _____

Organization(s)

Legacy gifts will be placed in the Life & Legacy Fund at JCFGM of the organization(s) selected:

- ☐ Adath Israel Congregation
- ☐ Beth El Synagogue
- ☐ Congregation Beth Chaim
- ☐ Kehilat HaNahar
- ☐ Greenwood House
- ☐ The Jewish Center
- ☐ JCC Princeton Mercer Bucks and Abrams Camps
- ☐ Jewish Community Foundation of Greater Mercer
- ☐ Jewish Family & Children's Services of Greater Mercer County
- ☐ Jewish Federation of Princeton Mercer Bucks
- ☐ Other _____

Privacy Statement

To encourage others to make commitments to the future, I/we permit my name to be listed as follows:

- ☐ I/We wish to remain anonymous.

For Partner Use Only: ☐ Date of Formalization _____



JEWISH
COMMUNITY
FOUNDATION
of GREATER MERCER

Life & Legacy

Commitment

☐ I/We have already committed to a legacy gift and it is legally documented.

☐ I/We make a commitment and will legally formalize it within the next 6 months.

Donor Signature(s): _____

Date: _____

This commitment does not create a legal obligation and may be modified by the donor(s) at any time.

Gift Information

My/Our legacy gift will be made in the following way:

- ☐ Gift in Will, Trust, or Codicil
- ☐ Beneficiary of Retirement Plan
- ☐ Beneficiary of Life Insurance Policy
- ☐ Beneficiary of Donor Advised Fund at JCFGM
- ☐ Beneficiary of other Donor Advised Fund
- ☐ Israel Bond
- ☐ Today Gift of cash, securities, or other assets (such as IRA Required Minimum Distribution)
- ☐ Other: _____

Optional

The approximate value of my/our legacy gift will be \$ _____ or _____% of my/our estate.

Please complete and return this form to the designated organization(s) or to the Jewish Community Foundation of Greater Mercer, 457 Nassau Street, Suite 101, Princeton, NJ 08540. For assistance, please contact a member of our professional team at info@foundationjewish.org or 609-240-9511.

☐ Method of Formalization _____